Proposed Order

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
	§	
FIELDWOOD ENERGY III LLC, et al.,	§	Case No. 20-33948 (MI)
	§	
	§	(Jointly Administered)
Post-Effective Date Debtors. ¹	§	,

ORDER SUSTAINING PLAN ADMINISTRATOR'S FOURTEENTH OMNIBUS OBJECTION TO CLAIMS PURSUANT TO SECTION 502(b) OF THE BANKRUPTCY CODE AND RULE 3007 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE SEEKING TO DISALLOW CERTAIN CLAIMS

(SATISFIED CLAIMS)

I	[Related Docket No.	-
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Upon the Plan Administrator's Fourteenth Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow Certain Claims (Satisfied Claims) (the "Objection")² of the administrator of the chapter 11 plan (the "Plan Administrator") of the above-captioned posteffective date debtors (collectively, the "Debtors," as applicable, and after the effective date of

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

their plan of reorganization, the "<u>Post-Effective Date Debtors</u>"), seeking entry of an order (this "<u>Order</u>") disallowing the Satisfied Claims identified on <u>Schedule 1</u> attached hereto, it is **HEREBY**ORDERED THAT:

- 1. Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, each Satisfied Claim identified on <u>Schedule 1</u> to this Order is disallowed in its entirety.
- 2. The Debtors' Claims Agent is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. Each claim and the objections by the Plan Administrator to each claim identified in **Schedule 1** constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Satisfied Claim.
- 4. Except as otherwise provided in this Order, nothing in this Order shall be deemed:

 (a) an admission as to the validity of any prepetition claim against a Debtor entity or such Debtor entity's estate; (b) a waiver of any party's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Plan Administrator's rights under the Bankruptcy Code or any other applicable law.

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- 5. The Plan Administrator, the Claims Agent, and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

Dated:	, 2022	
		MARVIN ISGUR
		UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Fieldwood Energy LLC and its affiliated Debtors Case No. 20-33948

Schedule 1 - Satisfied Unsecured Claims CLAIM TO BE DISALLOWED

				Administrative	Administrative Secured		Priority General		Pre-petition	Date pre-petition
Name	Date Filed	Claim #	Debtor	Amount	Amount	Unsecured Amount	Unsecured Amount	Owner No.	amount owed	obligation paid
1 CNK, LLC 650 POYDRAS ST, STE 2660 NEW ORLEANS, LA 70130	11/13/2020	370	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	CNK100	\$ 14.04	10/26/2020
2 DENNIS JOSLIN COMPANY LLC PO BOX 1168 DYERSBURG, TN 38025-1168	11/9/2020	331	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	DEN100	\$ 52.58	10/26/2020
3 GORDON B MCLENDON JR TRUST WHITNEY BANK AND DONALD H MCDANIEL TRSTE MANDEVILLE, LA 70448	11/23/2020	581	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	MCL100	\$ 53.13	10/26/2020
4 JANETTE MCLENDON MOSS TRUST ATTN: CHRISTIAN FATZER, JR. MANDEVILLE, LA 70448	11/23/2020	580	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	MOS101	\$ 53.13	10/26/2020
5 KRISTEN M MCLENDON TRUST WHITNEY BANK AND DONALD H MCDANIEL TRSTEE MANDEVILLE, LA 70448	11/23/2020	578	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	MCL102	\$ 117.00	10/26/2020
6 KYSE, BARBARA C 7887 BROADWAY #404 SAN ANTONIO, TX 78209	2/9/2021	928	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	KYS100	\$ 476.51	10/26/20, 2/25/21, 3/25/21, 4/26/21, 6/25/21, 7/26/21
7 L & R HARVEY REALTY LLC 109 LARK STREET NEW ORLEANS, LA 70124	11/17/2020	393	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	LRH100	\$ 37.56	10/26/2020
8 McLendon, Kristen Margaret 321 Veterans Blvd Ste 107 Metairie, LA 70005	11/24/2020	624	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	MCL103	\$ 132.48	10/26/2020
9 McLendon, Kristen Margaret 321 Veterans Blvd Ste 107 Metairie, LA 70005	11/24/2020	625	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	MCL103	\$ 132.48	10/26/2020
10 NOE KOCH, CLAIRE LEE C/O N.J. KOCH NEW ORLEANS, LA 70118-6032	11/9/2020	330	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	KOC100	\$ 51.68	10/26/2020
11 ON-LINE PRODUCTION LLC 38 MAYMONT WAY SPRING, TX 77382	11/13/2020	371	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	ONL101	\$ 8,161.22	9/25/20,10/26/20, 12/24/20,4/26/21, 5/25/21

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Schedule 1 - Satisfied Unsecured Claims CLAIM TO BE DISALLOWED

Name	Date Filed	Claim #	Debtor	Administrative Amount	Secured Amount	Priority Unsecured Amount	General Unsecured Amount	Owner No.	Pre-petition amount owed	Date pre-petition obligation paid
PWK TIMBERLAND LLC 1401 RYAN STREET LAKE CHARLES, LA 70601	11/9/2020	336	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	PWK100	\$ 15.83	10/26/2020
Weiss, Beverly Joan 8316 Briar Dr Dallas, TX 75243	11/9/2020	342	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	WEI100	\$ 14.67	10/26/2020
YARBOROUGH PRUITT, SAMUEL 4503 IHLES ROAD LAKE CHARLES, LA 70605	11/9/2020	332	Fieldwood Energy LLC	\$ -	\$ -	\$ -	\$ -	PRU102	\$ 1.28	10/26/2020